

MAR 1 3 '07

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SURFACE TRANSPORTATION BOARD

March 8, 2007

Barbara Saddler Surface Transportation Board Recordation Office 1925 K Street NW Suite 70 Washington, DC 20423 202-565-1656

RE: 793096/005 Dear Barbara:

Please process the enclosed documents for the service indicated below:

COMMIT DATE: 03/23/2007

PLEASE NOTIFY OUR OFFICE IF COMMIT DATE CANNOT BE MET.

Primary Secondary STB Filing

A check is enclosed in the amount of \$34.00 to: Surface Transportation Board

Mailing instructions:

Forward the filing acknowledgement to our office. Appropriate FedEx envelopes have been provided for your use.

Special instructions:

Lessee: Shell Chemicals, LP One Shell Plaza 910 Louisiana Houston, TX 77002

Lessor:

The CIT Group/Equipment Financing, Inc. 1211 Avenue of the Americas New York, NY 10036

Thank you for your assistance in this matter. Sincerely,

April O'Shea 1-800-995-5071 ext. 3813 Motor Vehicle Specialist

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MEMORANDUM OF USE AGREEMENT

SURFACE TRANSPORTATION BOARD

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Parties wish to show for the public record the existence of the aforesaid Lease, and the respective interests therein of the parties and accordingly the Parties have caused this memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

By: Allowe Should Title: Viel Lus Jan 19

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessee by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessee. I further declare under penalty of perjury that the foregoing is true and correct.

SHELL CHEMICALS, LP

Name: Ryon Lockwood

Title: Procurence Manager

Schedule A

Number of Cars		Equipment Description												
20		6,241 plastic pellet covered hopper car											•	
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